Acclaim
LEGAL SERVICES, PLLC

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QUESTIONNAIRE

Personal Information

Is your home(s) in foreclosure? ☐ **Yes** ☐ **No**

If yes, what is the scheduled foreclosure sale date? ___________

Full Name: ____ Age: __________

Date of Birth: ____________

Address: ____

City/Zip Code: ______________________________ County: ____________________________

Home Phone: ________________ Work Phone: ______________ Cell Phone: ________________

E-mail Address: ____

ARE YOU MARRIED? Yes☐ No ☐ (If so, please fill out the next question)

IS YOUR SPOUSE FILING TOO? Yes ☐ No ☐

Spouse Information

Full Name: ____ Age: __________

Date of Birth: ____________

Have you or your spouse used any other names in the past 6 years (maiden names, business names, etc.)?

☐ Yes ☐ No If Yes, Names Used: ____

Children or Dependents

Name and age of any children or dependents living in your household (this includes Step or Adopted Children also)

____ ____
(Name) (Age) (Name) (Age)

____ ____
(Name) (Age) (Name) (Age)

Name and age of any children or dependents you support not living in your household:

____

Prior Bankruptcy Cases

Have you or your spouse ever filed for Bankruptcy? ☐ Yes ☐ No; If yes, what was your Case #________

Real Estate Information

Do you own, are you buying, or are you involved as PART OWNER in any real estate (land or home)?
☐ Yes ☐ No
See Vehicle Information section for MOBILE HOMES) (If no, go to next section)

Address of Property: ____
Is this your residence? ☐ Yes ☐ No

Year bought: _________ Price Paid: $__________________ Present Value: $__________________

Balance on Mortgage: $_____________ 2nd Mortgage: $______________ 3rd: $________________

Whose names are on the deed:________________________ SEV from tax bill: $_____________________

Do you own any other property? If so, location: ______________________________________
Is it rented out to anybody? ☐ Yes ☐ No

Who is/are your Mortgage Company: ____

Their address: ____

Vehicle Information

Do you own or lease any cars, trucks, mobile homes, boats, trailers, ATVs, motorcycles, etc.? ☐ Yes ☐ No
(If no, go to next section)

	Year, Make & Model	**Name on Title**	**Present Value**	**Amount Owed / Lease?**
☐ Keep ☐ Give Up			$	$ Yes ☐ No ☐
☐ Keep ☐ Give Up			$	$ Yes ☐ No ☐
☐ Keep ☐ Give Up			$	$ Yes ☐ No ☐

Who is your CAR FINANCIER? ____

What is their Address: ____

DO NOT list any cars that have already been REPOSSESSED or RETURNED or cars in which you or your spouse's names do not appear on the Title. DO INCLUDE leased vehicles or any other vehicles that you are actually paying for. You should also list any vehicles that are in your names, but are being paid for by your child, a friend, etc.

Personal Property Information

For each type of property listed below, indicate whether you own any property of that category and, if you do, fill in the remaining information. The "present value" is considered as the *resale* value of such property.

Type of Property	Do you have any? Yes/No	Description	Owned by husband, wife or joint	Present Value
Checking, Savings Account, Certificate of Deposit		Which Bank? Account #:		$
Security Deposits		With whom?		$
Household goods, furnishings, appliances				$
Clothing				$
Furs or Jewelry				$
Firearms, sports, photo or hobby equipment				$
Life insurance policies, stocks, bonds, IRAs, 401k, Pension for work		What?		$
Tax refund, unpaid wages, commission				$
Any lawsuits, claims for money against anyone, inheritance in Probate Court				$
Animals		What kind?		$
Anything else of value?				$

Current Income

Marital Status ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Widowed (*Please check one)*

Your Income Spouse's Income

Your Income	Spouse's Income
Occupation:	Occupation:
Name of Employer:	Name of Employer:
Address:	Address:
How long employed:	How long employed:
Hourly rate? Usual # of hours per week? Expected Yearly Income? $ __________________	Hourly rate? Usual # of hours per week? Expected Yearly Income? $ __________________
Do you receive Overtime pay? ☐ Yes ☐ No How much? $ _________________	Do you receive Overtime pay? ☐ Yes ☐ No How much? $ _________________
How much is taken our for TAXES? $	How much is taken our for TAXES? $
How much for Insurance? $	How much for Insurance? $
How much for Union Dues? $	How much for Union Dues? $
Any other deductions? ☐ Yes ☐ No	Any other deductions? ☐ Yes ☐ No
If so, what are they & how much?	
Other Income – Do you receive….. Social Security? ☐ Yes ☐ No How Much? $ ___________ Child Support? ☐ Yes ☐ No How Much? $ ___________ Disability/Medical? ☐ Yes ☐ No How Much? $ ___________ Retirement/Pension? ☐ Yes ☐ No How Much? $ ___________ Other: _______________________ How Much? $ ___________	Other Income – Do you receive….. Social Security? ☐ Yes ☐ No How Much? $ ___________ Child Support? ☐ Yes ☐ No How Much? $ ___________ Disability/Medical? ☐ Yes ☐ No How Much? $ ___________ Retirement/Pension? ☐ Yes ☐ No How Much? $ ___________ Other: _______________________ How Much? $ ___________

Additional Notes: ____

____

Feel free to attach a current pay stub for verification of your income. Also, you may write any additional information you think we need to know in the space provided above.

Current Expenses

Do you share household expenses with another adult or spouse? ☐ Yes ☐ No *If so, list your part of the expenses.*

Indicate how much you pay for each item each month:

EXPENSE	AMOUNT	EXPENSE	AMOUNT
RENT	$	TRANSPORTATION (not car payment)	$
MORTGAGE PAYMENT	$	CAR PAYMENT/ LEASE PAYMENT	$
SECOND MORTGAGE	$	OTHER CAR/LEASE PAYMENT	$
REAL ESTATE TAXES	$	AUTO INSURANCE	$
HOUSE/RENTAL INSURANCE	$	OTHER INSURANCE	$
ELECTRICITY	$	ENTERTAINMENT/ RECREATION	$
HEAT/GAS	$	CHARITY/CHURCH	$
WATER & SEWAGE	$	CHILD SUPPORT You pay	$
TELEPHONE	$	ALIMONY SUPPORT You pay	$
CABLE	$	DAY CARE	$
CELL PHONE/PAGER	$	HOME MAINTENANCE	$
FOOD/GROCERIES	$	TAXES not deducted from pay	$
CLOTHING	$	PET COSTS	$
LAUNDRY/DRY CLEAN	$	HAIR CARE	$
INTERNET	$	OTHER: ____________	$
MEDICAL/DENTAL	$	OTHER: ____________	$

Any additional information you'd like us to know regarding your monthly expenses: ______________________

____

____

Financial Affairs

If you are filing jointly with your spouse, include information about you and your spouse. If the question doesn't apply to you, you may leave the answer blank.

Do you have any **UNFILED INCOME TAXES** (Federal, State or City)? ☐ **Yes** ☐ **No**

If so, what year(s):

Filing Year	Type of Tax Unfiled (State, Federal, etc.)
______________________	______________________
______________________	______________________
______________________	______________________

Income from employment, operation of business, social security, disability, pension, support, etc…

	YOU	SPOUSE
2009 Year-to-Date Income (January through today's date)	______________________	______________________
2008 Gross Income	______________________	______________________
2007 Gross Income	______________________	______________________

Are there any garnishments or other Court actions going on against you? ☐ **Yes** ☐ **No**

Creditor suing you: ________________________ Their Attorney: ________________________
Case No. ______________________ Which Court (i.e. 36th District): ______________________

Have you had any property repossessed for foreclosed within the last year?
Description of Property: ______________________________ Creditor: ______________________
Date of Repossession or Foreclosure: ______________________

Have you donated or contributed more than $200 to one charity/church/individual in the past year?
Who: ____________________________________ How much? _____________ When? _________

Have you had any losses from fire, theft, gambling or other casualties within the past year?
Type of Loss: ______________________ Description & Value of Property: ______________________
When: ______________________

List all payments made to any persons, including Attorneys, for consultation regarding debt consolidation, bankruptcy, credit counseling, etc. within the past year. Who you gave money to: ____________________
When: ______________________ How Much? ______________________

Have you owned a business or been self-employed within the last six (6) years?
Names used: ____________________________________ Years of Operations: __________________
Amount of Profit Each Year: _________________________________

Is anyone else liable for any of the debts you have listed? Who: ______________________
Address: ______________________________ Which debt: ______________________

Have you used any of your credit cards or taken out any loans or cash advances within the last three (3) months?
When: ___________________________ Which card or company: ___________________________
Amount: ____

If you have moved within the last two (2) years, list all addresses where you previously lived:
____
____

ACCOUNT NAME & ADDRESS	**Husband, Wife, Joint, Co-signer AMOUNT OWED**	**Type of Debt – Car loan, mortgage, credit card, medical, utility, school loan, repo deficiency, bank loans, etc…**
	H W J C $	Account #: Date Debt Incurred:
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LIST ALL DEBTS – INCLUDING CAR LOANS, MORTGAGES, UTILITIES, STUDENT LOANS, WHETHER OR NOT THE DEBT IS CANCELED BY BANKRUPTCY

HOW TO ORDER A CREDIT REPORT

Acclaim Legal Services, P.L.L.C. is able to pull your credit reports for a pass-through cost of $28.00 for one person or $48.00 for two people. This service will provide us with a copy of your report directly and copies will also be mailed to your home from all three credit bureaus. Payment for this additional cost, should you choose to take advantage of it, must be paid at the time of service by cash or money order.

Should you choose to contact one of the credit bureaus directly, below is their contact information:

- EXPERIAN at (888) 397-3742 or www.experian.com
- EQUIFAX at (800) 685-1111 or www.equifax.com
- TRANS UNION at (800) 916-8800 or www.transunion.com

Or you may go directly to:

- Allstate Credit Bureau
  19315 West 10 Mile Road
  Southfield, MI 48075
  (248) 354-0500
  Or (313) 392-2799

  To receive your free annual credit report visit:
  - AnnualCreditReport.com

    or
  - FreeCreditReport.com

HOW TO COMPLAIN

Consumers who want to register a complaint about the collection practices of National Credit Systems Inc. or any other collection agency can complete a form at the Attorney General's web site at www.ad.state.mi.us or send a written complaint to:

Attorney General
P.O. Box 30212
Lansing, MI 48909

Acclaim LEGAL SERVICES, PLLC

26200 Lahser Rd., Ste 330.
Southfield, MI 48033
248-443-7033 - phone
248-443-7055 - fax

Attorney fees: __________
Filing fee: __________
Credit Report: __________
Total: __________

Documents Required for Intake Appointment:

<u>Please bring copies of the following with you to your appointment:</u>

- Last two (2) years of both **Federal** and **State** Income Tax returns (Including 1040 form and Schedule C, if self-employed and any and all 1099s and W2s): _________&__________
- Proof of Income
  - Last six (6) months pay stubs (contact human resources to obtain summary page statement)
  - If self-employed, all documents related to income and expenses related to the business (i.e. Profit and Loss Statements)
  - Proof of any other form of income (i.e. Social Security, Retirement/Pension, Un-employment benefits, Child Support, State Aid , etc.)
  - Information related to income received from cash/side jobs

- Last 6 months bank statements on ALL bank accounts

- Copy of most recent mortgage statement & Escrow analysis including home equity loans **FOR EACH PROPERTY**

- Recorded Warranty Deed and Recorded Mortgage, 1st two pages only **FOR EACH PROPERTY**

- Property Tax Bill showing SEV (State Equalized Value) **FOR EACH PROPERTY**

- **Most recent copies of any bill/correspondence from creditors. Including:**
  - Automobile accounts (monthly statement and any letters)
  - Outstanding utility bills and water bills
  - Student loan(s)
  - 2nd mortgages and/or Home Equity Loans
  - Friend of the Court/Child support Obligation(s)
    - Case Number(s)
    - Addresses of custodial parent(s)
    - Statement of Arrearages

- Proof of full coverage, valid Homeowners and Auto insurance (Declarations Page)

- Proof of judgments or garnishments (i.e., court documents)

- Foreclosure notice, Correspondences from Attorney (Trott & Trott, Orlans, etc.)

- Copy all vehicle contracts (i.e., Purchase Agreement or Lease Agreement) and Title(s)

- Information relating to any prior bankruptcy filing (i.e., case number, copy of filing)